

Oaktree Global Credit Holdings (Ireland) DAC
*(a limited liability company incorporated under the Ireland with
registered number 596193)*
(the "Issuer")

The Listing Committee of the
Cayman Islands Stock Exchange

31 January 2018

NOTICE OF FURTHER ISSUE

Dear Sirs,

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 100,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 5,846,069.96 by the creation of a total amount of USD 100,000 additional Notes (the "Additional Notes") following the last notification to the CSX dated 9 November 2017.

The Additional Notes were issued on the following dates:

1. 4 January 2018, USD 100,000; issued to Oaktree Global Credit Holdings (Delaware) L.P.

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.